

**EXHIBIT 17**

PLATYPUS HOLDINGS, LLC  
Schedule of Real Estate Holdings - Modified Cash/704(b) Basis  
July 31, 2012

704(b) Book Basis of Real Estate - January 2012:

901 Piety St New Orleans, LA 70117	\$ 688,603
913-915 N Prieur St New Orleans, LA 70116	222,662
935 N Prieur St New Orleans, LA 70116	140,195
1425 N Prieur St New Orleans, LA 70116	577,272
1009 N Claiborne Ave New Orleans, LA 70116	118,258
1013-1015 N Claiborne Ave New Orleans, LA 70116	214,415
1025 N Claiborne Ave New Orleans, LA 70116	206,169
1031 N Claiborne Ave New Orleans, LA 70116	643,246
1839-1841 St Ann St New Orleans, LA 70116	131,123
2013 Dumaine St New Orleans, LA 70116	206,169
2017-2019 Dumaine St New Orleans, LA 70116	109,682
2031-2033 Dumaine St New Orleans, LA 70116	288,636
2614 St Claude Ave New Orleans, LA 70117	453,571
Total 704(b) Book Basis of Real Estate - January 2012	<u>4,000,000</u>

Acquisition of Real Estate - February - July 2012:

1443 N Roman St New Orleans, LA 70116	82,119
● 4127 S Michigan Ave Chicago, IL 60653	199,000
● 7430 S Kenwood Ave Chicago, IL 60619	98,000
● 4009 Calumet Ave Chicago, IL 60653	105,000
● 1640 E 50th St Unit 16-B Chicago, IL 60615	35,000
50 Fairview Road, Penn Valley, PA 19072	200,000
Total Acquisition of Real Estate - February - July 2012	<u>719,119</u>

Capitalized Costs - February - July 2012:

Building materials	1,494,852
Cost of labor	450,754
Soft costs	181,263
Total capitalized costs - February - July 2012	<u>2,126,869</u>

Total Investment in Real Estate	<u><u>\$ 6,845,988</u></u>
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CONFIDENTIAL  
Restricted for Management Use Only